

What's new in SAP Supplier Lifecycle Management 2.0 SP2

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SAP Supplier Lifecycle Management 2.0

Enhancements SP2

Supplier Registration

- Rejection reason

Supplier Qualification and Evaluation

- Enablement of buy-side attachments
- Clarification process in evaluation
- Exclusion of evaluation responses from scorecard

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- D&B Integration
- Extensibility for global classification data
- Interface for external update of global classification data
- Latest score per purchasing category

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Supplier Registration

Rejection reason

Approvers can add a reason when rejecting a newly registered supplier. When they click “Reject”, a pop up appears where the rejection reason can be entered. Clicking “Reject” in the pop up generates an e-mail to the supplier with the rejection reason.

The screenshot displays the SAP Supplier Registration interface. At the top, there are buttons for 'Approve', 'Reject', and 'Change and Approve'. Below these, a 'Welcome to the Supplier' message is visible. The main section is titled 'General Company Information' and contains several fields: 'Company Name', 'D-U-N-S Number', 'Language' (set to German), 'Homepage', 'Tax Jurisdiction Code', and 'Currency' (set to Belize Dollar). A note indicates that fields marked with an asterisk are mandatory.

A 'Reject Supplier' pop-up window is open, asking for confirmation to reject the supplier. It includes a text area for a rejection reason, which contains the text: 'Dear Mr. Abc', 'Sorry, We close the business.', and 'Regards, Mr.Xyz'. The pop-up has 'Reject' and 'Cancel' buttons.

To the right of the pop-up, an email template is shown. The email header includes 'From: Workflow System <wf-batch@330.gsb.r3.sap-ag.de>', 'To: Schmeckenbecher, Jyotsna', 'Cc:', and 'Subject: Cannot establish a business relationship'. The body of the email reads: 'Dear Ms. Scho Cho', 'Unfortunately, we cannot approve your request to establish a business relationship with our company.', 'Additional information from the purchasing department: Dear Mr. Abc,', 'Sorry, We close the business.', 'Regards, Mr. Xyz', and 'If you have further questions, please get in touch with your contact person in our company by telephone.' The email concludes with 'Best regards, Your Purchasing Department'.

Supplier Qualification and Evaluation

Enablement of buy-side attachments

Questions in question library have a new tab “Upload Attachments”. Questionnaire managers can add attachments on the buy-side by clicking “Add Attachment”. The attachments can be accessed by suppliers or appraisers from the question.

The screenshot displays the SAP Supplier Qualification and Evaluation interface. At the top, there is a 'Save' button. Below it, the 'Questions' tab is selected, with 'Sections' and 'Groups' also visible. The main area is divided into two panes. The left pane shows a list of questions with columns for 'Question Name', 'Group', and 'Question Type'. The right pane, titled 'Question Details', has a yellow highlight on the 'Upload Attachments' tab. Below this tab, there is an 'Add Attachment' button and a table of existing attachments.

Question Name	Group	Question Type
MD_QST_FT_A_1		Free Text
MD_QST_FT_A_2		Free Text
MD_QST_FT_A_3		Free Text
MD_QST_FT_A_4		Free Text

File Name	File Description	File...	Upl...
Capture.JPG	Att1	imag...	
Enlarge_windo...	Att2	imag...	

Supplier Evaluation

Clarification process

In the supplier evaluation monitor it is now possible to request clarification for a response. By clicking the “Request Clarification” button, the purchaser sends the selected response back to the stakeholder, who can edit his entries and then return the response. Until then, the status of the response is “Pending Clarification”.

Response Monitor

Scorecards

Days Left: 0

Responses Requested: 2

Responses Returned: 0

Responses Not Returned: 1

Responses Excluded from Score: 1

Exclude from Score

Request Clarification

Supplier	Appraiser	Status
Supplier 1 for Automatic Test	Auto Appraiser 1	Pending Clarification
Supplier 1 for Automatic Test	External Appraiser 1	Excluded from Score

Supplier Evaluation

Exclusion of response from scorecard

In the supplier evaluation monitor it is now possible to exclude a response from scoring. By selecting a response and clicking “Exclude from Score”, the purchaser determines that the response is ignored for the calculation of the score. The status of the response is set to „Excluded from Score“ and can no longer be changed.

▼

Response Monitor

Scorecards

Days Left:

Responses Requested:

Responses Returned:

Responses Not Returned:

Responses Excluded from Score:

✕

Exclude from Score

✎

Request Clarification

Supplier	Appraiser	Status
Supplier 1 for Automatic Test	Auto Appraiser 1	Pending Clarification
Supplier 1 for Automatic Test	External Appraiser 1	Excluded from Score

Supplier Master/Classification

D&B integration (1/3)

An integration with D&B is now available for customers that have an active contract with D&B. When purchasers click the new tab “D&B” in the supplier master, the system performs a “Lookup” of address and contact details. Purchasers can compare this data with respective information stored in the SAP system.

The screenshot shows the SAP Supplier Master interface for 'Test DG Lieferant 7 (108)'. The 'D&B' tab is selected and highlighted with a yellow box. The interface is divided into two main sections: 'D&B Lookup For' and 'Address Details in SAP System'. The 'D&B Lookup For' section displays the supplier's name 'FRANKFURTER MASCHINENBAU AKTIENGESELLSCH' and its address 'Mainzer Landstr. 127-128, 60327 Frankfurt am Main, Germany'. The 'Address Details in SAP System' section displays the same information as stored in the SAP system, including the phone number '+49 (77348374)' and email 'testdglf7@sap.com'. Below these sections, there are tabs for 'Risk', 'Corporate Structure', 'Legal Form', 'Indicators', and 'Financial Data'. The 'Risk' tab is selected, showing the 'D&B® Rating' and 'Maximum Credit Recommendation' (0,00). The 'Further Indicators' section includes fields for 'Financial Embarrassment', 'Criminal Proceedings', and 'Suit(s) and / or Judgment(s)'.

Supplier: Test DG Lieferant 7 (108)

Save | Edit | Mark for Deletion

Central Data | Contacts | Classification | **D&B** | Financial Data | Distribution | Attachments | Qualifications | Certificates | Evaluations

D&B Lookup For

317273787
FRANKFURTER MASCHINENBAU AKTIENGESELLSCH
Mainzer Landstr. 127-128
60327 Frankfurt am Main
Germany

Address Details in SAP System

Test DG Lieferant 7
Strassenname
69158 WDF
Germany
Phone: +49 (77348374)
Email: testdglf7@sap.com

Quick Check | Request Report from D&B

Risk | Corporate Structure | Legal Form | Indicators | Financial Data

Risk

D&B® Rating:
Maximum Credit Recommendation: 0,00

Further Indicators

Financial Embarrassment:
Criminal Proceedings:
Suit(s) and / or Judgment(s):

Supplier Master/Classification

D&B integration (2/3)

Using a drop-down menu, purchasers can list the integrated D&B reports, including time stamp and requestor. Reports can be selected and the complete content can be displayed. The content is grouped on various tabs for different topics. Additional D&B reports can be added.

The screenshot displays the SAP Supplier Master/Classification interface for D&B integration. The main window is titled "Vendor Management (D062585_CM - 13.05.2015)" and includes a "Request Report from D&B" button. The interface is divided into several tabs: Risk, Corporate Structure, Legal Form, Indicators, and Financial Data. The "Risk" tab is currently selected, showing the "Risk" section with fields for D&B Rating (2A1), SER Rating (3), Failure Risk (Financial Stress) Score (94), and Failure Risk (Financial Stress) Score Override Code. The "Further Indicators" section is also visible. The "Financial Statement" tab is also shown, displaying the "Financial Statement" section with fields for Statement Date (30.11.2014) and Assets. The "Profit and Loss" tab is also visible, displaying the "Profit and Loss" section with fields for P and L - From, To, Sales, and Net Income. The "Corporate Structure" tab is also shown, displaying the "General Company Data" section with fields for Out of Business, D&B Rating (2A1), Total Employees (315), and Total Employees - All (Subsidiaries Not Included). The "Principals" section is also visible, showing the "Current Principal" and "Further Principal" fields.

Vendor Management (D062585_CM - 13.05.2015) Request Report from D&B

Risk Corporate Structure Legal Form Indicators Financial Data

Risk

D&B Rating: 2A1

SER Rating: 3

Failure Risk (Financial Stress) Score: 94

Failure Risk (Financial Stress) Score Override Code:

Failure Risk Score - Comment:

Further Indicators

Financial Em

Criminal

Suit(s) and / or

Payment H

Financial Statement

Statement Date: 30.11.2014

Assets

Total Fixed Assets:	7.480.000,00	EUR
Total Current Assets:	17.410.000,00	EUR
Inventory:	6.700.000,00	EUR
	7.500.000,00	EUR
	400.000,00	EUR
	2.810.000,00	EUR
	24.890.000,00	EUR
	6.290.000,00	EUR
	18.100.000,00	EUR
	10.000.000,00	EUR
	8.100.000,00	EUR
	24.390.000,00	EUR

Profit and Loss

P and L - From: To:

Sales: 40.000.000,00 EUR

Net Income: 500.000,00 EUR

Vendor Management (D062585_CM - 13.05.2015) Request Report from D&B

Risk Corporate Structure Legal Form Indicators Financial Data

General Company Data

Out of Business: Not Out of Business

D&B Rating: 2A1

Total Employees: 315

Total Employees - All: Subsidiaries Not Included

Total Employees - Estimated:

Principals

Current Principal

Chief Executive Name: Wolfgang Engel

Chief Executive Title: Chief Executive Officer

Further Principal

Principal Name:

Principal Title:

Corporate Structure

Branch: No

Direct Parent Company

Parent Name: Frankfurter Maschinenbau AG

Parent D&B® D-U-N-S® Number: 317273787

Parent Country: Germany

Domestic Ultimate Parent Company

Domestic Ultimate Name: Frankfurter Maschinenbau AG

Domestic Ultimate D&B® D-U-N-S® Number: 317273787

Domestic Ultimate Country: Germany

Global Ultimate Parent Company

Global Ultimate Name: Frankfurter Maschinenbau AG

Global Ultimate D&B® D-U-N-S® Number: 317273787

Global Ultimate D&B® Country: Germany

Supplier Master/Classification

D&B integration (3/3)

New reports can be downloaded by clicking “Request Report from D&B”. Available reports are listed including their availability status. Authorized users can select and download the required reports in real time.

Request Report from D&B

You can only request reports that have the D&B status "Up-to-Date". For the D&B statuses "Research Required" and "Outdated", you cannot request reports from SAP Supplier Lifecycle Management. When you click OK, D&B provides up-to-date information. Note that this request is subject to charges, as agreed in your contract with D&B.

Report Name	Latest Update	D&B Product Availability
<input checked="" type="radio"/> Quick Check	13.05.2015	Up-to-Date
<input type="radio"/> Vendor Management	13.05.2015	Up-to-Date

Due to the supplier's location, you have to specify a reason for requesting data from D&B.

* Request Reason:

OK Cancel

Supplier Master/Classification

Extensibility for global classification data

Global classification data is now extensible. Additional fields can be added in enhancement mode and can be used as search criteria in the supplier classification.

The screenshot displays the 'Global Classification Data' tab in the SAP Supplier Classification interface. It features two buttons: 'Activate Enhancement Mode' and 'Deactivate Enhancement Mode'. Below these are fields for 'Qualification Level' (a dropdown), 'Strategic Importance' (a scale from 1 to 5 with a 'Not Rated' label), 'ABC Classification' (a dropdown), 'Preferred Supplier' (a checkbox), and 'Strategic Partner' (a checkbox). A yellow highlight is drawn around the 'Industry Sectors' section, which includes a dropdown menu, an 'Add' button, the text 'Not Assigned Yet', and a 'some label:' field with a small icon.

Supplier Master/Classification

Interface for external update of global classification data

A new RFC-enabled function module is available that makes it much easier to import internal or external data into the global classification data fields, such as data on spend, quality, or delivery performance.

Supplier Master/Classification

Latest score per purchasing category

As part of the global classification data, the supplier's latest evaluation and qualification scores are displayed per assigned purchasing category.

The screenshot displays the SAP Supplier Master Classification interface. The 'Classification' tab is active, showing 'Global Classification Data' and 'Flexible Classification Profiles'. The 'Classification Data' section includes fields for 'Qualification Level', 'Strategic Importance' (with a scale from 1 to 5), 'ABC Classification', 'Preferred Supplier', and 'Strategic Partner'. A table titled 'Latest Scores per Purchasing Category' is highlighted with a yellow border. The table has three columns: 'Purchasing Category', 'Evaluation', and 'Qualification'. The data rows are 'Climbing Equipment', 'IT Hardware', and 'RMR external' (with a qualification score of 67).

Purchasing Category	Evaluation	Qualification
Climbing Equipment		
IT Hardware		
RMR external		67

Activity Management

Copy of activity

Activities including their attachments can now be copied and used as templates. User can decide if the tasks belonging to the activity are also copied.

The screenshot displays the SAP Activity Management interface. At the top, there is a toolbar with buttons for 'View: [Standard View]', 'Create', 'Copy' (highlighted in yellow), 'Delete', 'Export', and 'Refresh'. Below the toolbar is a table with the following columns: Activity Name, Start Date, End Date, Status, Purchaser Re..., Purchasing Cat..., and Activity Type. The table contains five rows of data, including activities like 'BO_ACT_TES...', 'Copy of Custo...', and 'Customer activi...'. A 'Warning' dialog box is overlaid on the bottom right of the table. The dialog box has a title bar 'Warning' and a yellow warning icon. The text inside the dialog box reads: 'Would you like to copy the tasks of the activity as well? If yes, the activity will be saved right away.' There are 'Yes' and 'No' buttons at the bottom of the dialog box. In the background, the 'Activity: New' form is visible, showing fields for 'Name' (Copy of BO_ACT_TEST_17001), 'Type' (TD), 'Purchasing Category', 'Purchaser Responsible' (ACTMAN), 'Start Date' (06.05.2015), 'End Date' (13.05.2015), 'Status' (Not Started), and 'Priority' (Low).

Activity Name	Start Date	End Date	Status	Purchaser Re...	Purchasing Cat...	Activity Type
BO_ACT_TES...	12.05.2015	19.05.2015	Not Started	SMCAUTOTEST		
Copy of Custo...	01.06.2015	30.06.2015	Not Started	Stefan (Catego...	IT Hardware	Supplier Devel...
BO_ACT_TES...	11.05.2015	18.05.2015	No			
Copy of Custo...	01.06.2015	30.06.2015	No			
Customer activi...	01.06.2015	30.06.2015	No			

Warning

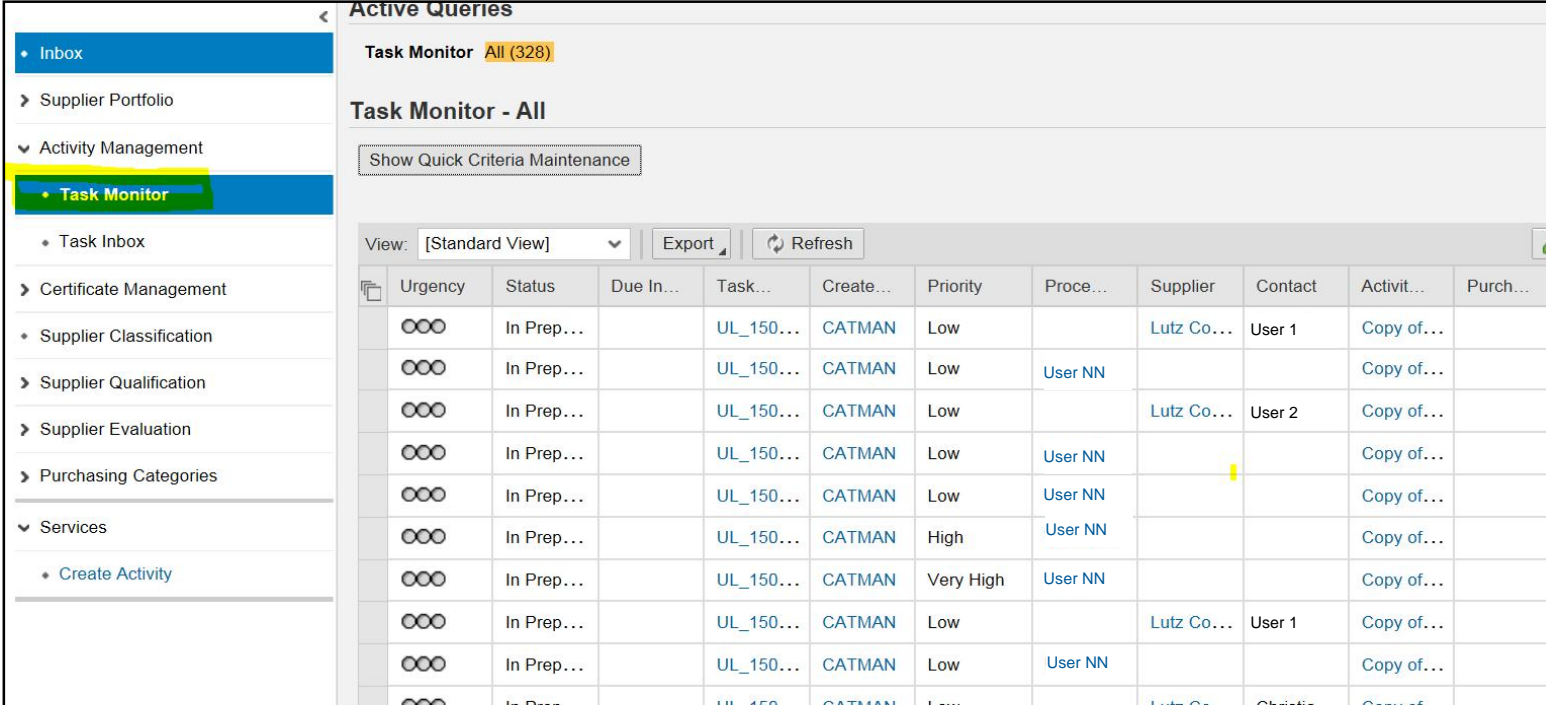
Would you like to copy the tasks of the activity as well?
If yes, the activity will be saved right away.

Yes No

Activity Management

Task monitor POWL

A task monitor is now available in the Activity Management menu. All tasks are listed that belong to activities for which the user is responsible, including comprehensive information on the task, such as urgency, status, and due date. A flexible search is also available using the quick criteria maintenance. Purchasers can access the tasks directly by clicking on the respective link.



The screenshot displays the SAP Task Monitor interface. On the left, a navigation menu shows 'Inbox', 'Supplier Portfolio', 'Activity Management' (expanded), 'Task Monitor' (selected), 'Task Inbox', 'Certificate Management', 'Supplier Classification', 'Supplier Qualification', 'Supplier Evaluation', 'Purchasing Categories', 'Services', and 'Create Activity'. The main area is titled 'Active Queries' and 'Task Monitor All (328)'. Below this is a 'Task Monitor - All' section with a 'Show Quick Criteria Maintenance' button. The table below shows a list of tasks with columns: View, Urgency, Status, Due In, Task, Create, Priority, Proce, Supplier, Contact, Activit, and Purch. The table is currently in 'Standard View' and has 'Export' and 'Refresh' buttons.

View	Urgency	Status	Due In	Task	Create	Priority	Proce	Supplier	Contact	Activit	Purch
	○○○	In Prep...		UL_150...	CATMAN	Low		Lutz Co...	User 1	Copy of...	
	○○○	In Prep...		UL_150...	CATMAN	Low	User NN			Copy of...	
	○○○	In Prep...		UL_150...	CATMAN	Low		Lutz Co...	User 2	Copy of...	
	○○○	In Prep...		UL_150...	CATMAN	Low	User NN			Copy of...	
	○○○	In Prep...		UL_150...	CATMAN	Low	User NN			Copy of...	
	○○○	In Prep...		UL_150...	CATMAN	High	User NN			Copy of...	
	○○○	In Prep...		UL_150...	CATMAN	Very High	User NN			Copy of...	
	○○○	In Prep...		UL_150...	CATMAN	Low		Lutz Co...	User 1	Copy of...	
	○○○	In Prep...		UL_150...	CATMAN	Low	User NN			Copy of...	
	○○○	In Prep...		UL_150...	CATMAN	Low		Lutz Co...	Christi	Copy of...	

Activity Management

Task deletion

Users can now delete external and internal tasks by selecting them and clicking the Delete button. An e-mail is sent to the task processors, informing them that the task has been deleted.

Activity: Q_Review_Test_Activity (570)

Save Read-Only

Attachments

Add Attachment

File Name	File Description	File Type	Uploaded On/At
Capture.JPG	Teast Attachment	Image File	08.05.2015 15:21:05

Tasks

Refresh

Task Name	Due Date	Status	Supplier	Processor
Test Task1		Sent	Test DG Supplier 1	Test DG Supplier 1 Administrator
Tset Task2	08.05.2015	Sent		D053951_CM

From: CATMAN <CATMAN@xxxxxxxxx.sap-ag.de>
To: Aaaaa, Bbbbbb
Cc:
Subject: Eine Aufgabe, die Ihnen zugeordnet war, wurde gelöscht.

Lieber Kollege,

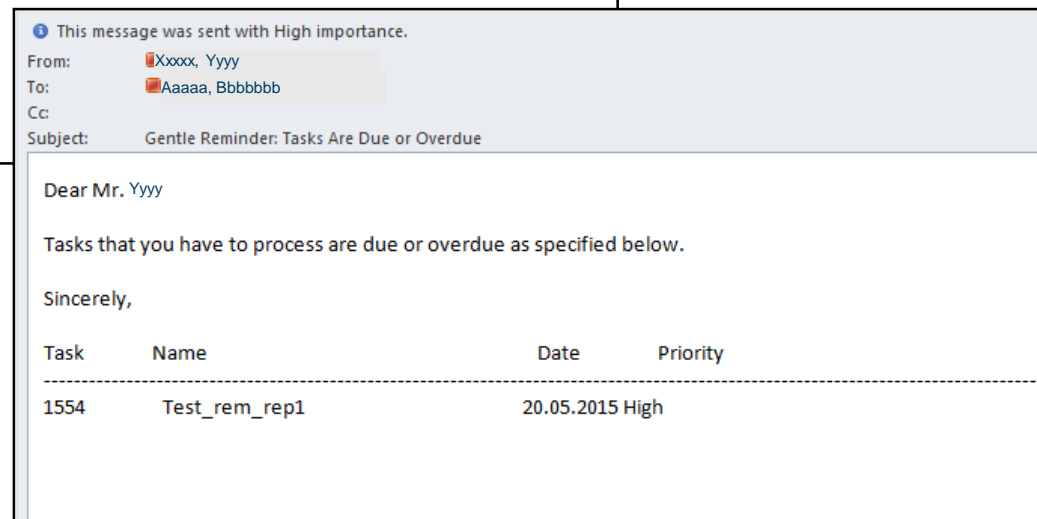
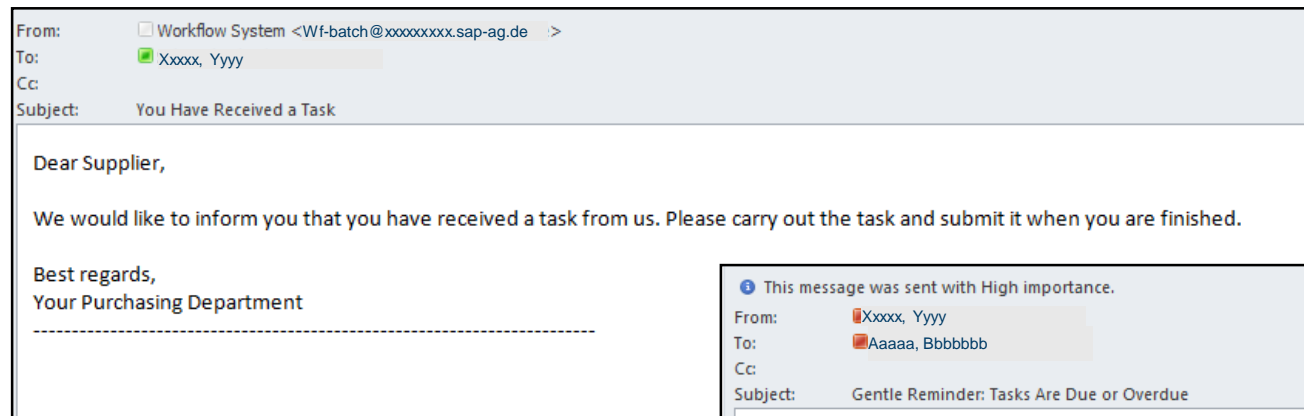
Wir möchten Sie darüber informieren, dass die Aufgabe 'Tset Task2' (1465), die Ihnen zugeordnet war, gelöscht wurde.

Mit freundlichen Grüßen
Ihre Einkaufsabteilung

Activity Management

Task information and reminder

The task reminder report now triggers an e-mail to supplier task processors when a task is due, or when it is going to be due within a certain period of time. It also triggers an e-mail reminding the activity manager who has created the task.



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