SAP Business One

SAP Business One Accelerated Upgrade Program (B1AUP)

SAP Business One Roll-Out Services
July 2008
Objectives

At the end of this presentation, you will …

- Understand the content and goals of the SAP Business One Accelerated Upgrade Program (B1AUP)
- Be able to use the guide and the tools and templates provided
**Introduction**

**SAP Business One Accelerated Implementation Program (B1AIP)**
- Core SAP Business One implementation
- Launched on Channel Partner Portal in Jan 2007
- Version 2.0 launched in Sept 2007
- Based on proven ASAP and ASAP Focus Methodologies
- Components from SAP Business One partners
- 5-phase best-practice SAP Business One implementation
- Key materials
  - SAP Business One Implementation Guide
  - 40 tools and templates for documentation and best practices

**SAP Business One Accelerated Upgrade Program (B1AUP)**
- Core SAP Business One upgrade
- Launched on Channel Partner Portal in July 2008
- Based on proven AIP methodology
- Components from SAP Business One partners
- 4-phase best-practice SAP Business One upgrade
- Key materials
  - SAP Business One Upgrade Guide
  - 20 tools and templates for documentation and best practices
The Accelerated Upgrade Program (AUP) aims at facilitating and accelerating the SAP Business One upgrade process.

Based on proven ASAP methodology and SAP partner input

The AUP provides

- A structured, four-phase approach to upgrade projects
- SAP Business One upgrade guide
- Technical documentation and support
- Project management tools
Upgrade Phases

- **Upgrade Preparation**
  - This includes the activities that need to be completed prior to beginning with the technical upgrade of the system.

- **Upgrade Process**
  - This phase includes the actual upgrade of the system.

- **Troubleshooting and Final Upgrade**
  - This phase includes the final upgrade as well as testing and troubleshooting after the upgrade.

- **Maintenance**
  - This phase includes all activities that need to be completed subsequent to the upgrade of the system.

Accelerated Upgrade Program for B1
A key component of the AUP, the upgrade guide ties together the upgrade process with all relevant pieces of information.

AUP upgrade guide includes:

- **Milestones**
  Lists key milestones for each phase that have to be completed before the project can move on to the next phase.

- **Project tasks**
  Lists project tasks, estimated durations, and responsibilities.

- **Documentation**
  Lists documentation requirements and provides tools and templates.

- **Best practice recommendations**
  Names known potential challenges and risks to the project and provides recommendations on prevention or mitigation.
Upgrade Preparation includes the activities that need to be completed prior to beginning with the technical upgrade of the system.

Milestones
- Conduct delta analysis with customer
- Procure upgrade software and technical documentation
- Setup Test upgrade environment

Tools and Templates
- Project plan
- Infrastructure assessment
- Pre-upgrade checklist
- Checklist for Add-On compatibility
- Sign-off sheet
Upgrade Process

- Upgrade Process includes the activities that are involved in completing the technical upgrade of the system.

- Milestones
  - Conduct upgrade of test system
  - Complete Tests based on Business Process of Customer
  - Complete delta training of users and administrators

- Tools and Templates
  - Project plan
  - Training plan on new enhancements/changes
  - Test plan
  - Test case templates
  - Tips & Tricks for upgrade issues
  - Issue log
  - Go-live checklist
  - Sign-off sheet
Troubleshooting and Final Upgrade

- Troubleshooting includes testing and troubleshooting after the technical upgrade of the system and preparation for go-live.

- Milestones
  - Upgrade production system
  - Conduct system tests
  - Complete troubleshooting and resolve outstanding issues
  - Prepare go-live

- Tools and Templates
  - Test plan
  - Test case templates
  - Project plan
  - Tips & Tricks for Upgrade issues
  - Post Upgrade Checklist
  - BPML
  - Issue log
  - Go-live checklist
  - Sign-off sheet
Maintenance includes the activities that are involved after the upgrade of the system is completed.

- **Milestones**
  - Conduct cut-over
  - Go-live
  - System handover to customer

- **Tools and Templates**
  - *Project plan*
  - *Post upgrade checklist*
  - *Go-live checklist*
  - *Sign-off sheet*
Access the AUP

The SAP Business One Accelerated Upgrade Program can be accessed via the SAP Channel Partner Portal.

- Go to Solutions -> SAP Business One -> Implement -> Key Resources
- Landing pages include information on the program and phases
- Download the entire program as ZIP or individual tools and templates